

The Jet Industrial Lease Fund is our answer for • qualified investors • owners of industrial properties • Czech industry

average annual returns since the Fund's inception (as at 31 December 2024)\*

**11.43% p.a.**

minimum investment (via third party)

**CZK 1 mn**

investment horizon

**5 years or more**

typical acquisition size

**CZK 300 mn – 2 bn**

minimum investment (Jet Investment)

**CZK 5 mn**

experience in industry

**over 25 years**

## We have a sense for profitable solutions

The Jet Industrial Lease Fund targeting investments in industrial and other real estate offers high returns to qualified investors and opportunity for Czech manufacturers to accelerate development of their core businesses.

We have a significant advantage in the market due to our understanding the needs of industrial enterprises, the long-term investment capital of our investors, and, last but not least, our good name in the field.

**As always, we wish to offer you the same opportunity.**

## Our mission

### To provide investors with long-term sustainable value

By combining investments in industrial real estate with its active management, we offer investors an attractive return on invested capital with relatively limited investment risk.

### To invest in real estate where we know the lessee

The value of industrial real estate lies not only in its location and quality but also in the lessee's long-term creditworthiness. Our experience in industry enables us to evaluate and critically analyse this better than typical real estate investors or developers.

### To provide proper care for industrial properties

By separating real estate ownership and its specialized management from the business itself, we increase the value of both. As direct owners of a number of industrial enterprises, we know exactly what is required for the effective management and development of properties at industrial premises.

### To help Central European industrialists and business

Entrepreneurs can use the capital tied up in real estate much better and more effectively in their core businesses. By financing this capital, we untie their hands and enable them to do so.

### To accelerate investment and business capital

As investors, we see a truly unique opportunity that sensibly joins investors' risk and return requirements from real estate investments with business investments and the interests of property owners.

### Investment strategy:

## We invest where it makes sense

### Investment focus and asset diversification

We focus primarily on investments in industrial real estate. An attractive return remains our key criterion, however, and thus, in the interest of diversification. We could also potentially be involved in opportunistic investments in commercial assets within office and retail areas.

### Active management

We select such investment targets whose value we can multiply through everyday work. With our long managerial experience, we are able to focus on investments with potential for high added value. By actively managing real estate assets, we will achieve an attractive appreciation with limited risk.

### Know-how

We understand real estate from both sides – as investors and as tenants. By thoroughly analysing a business, its real estate, and the tenant's creditworthiness, we minimize investment risk right from the outset. By competently managing and developing buildings, we maintain high quality for the tenant and increase the value of the properties in our portfolio.

### Risk aversion

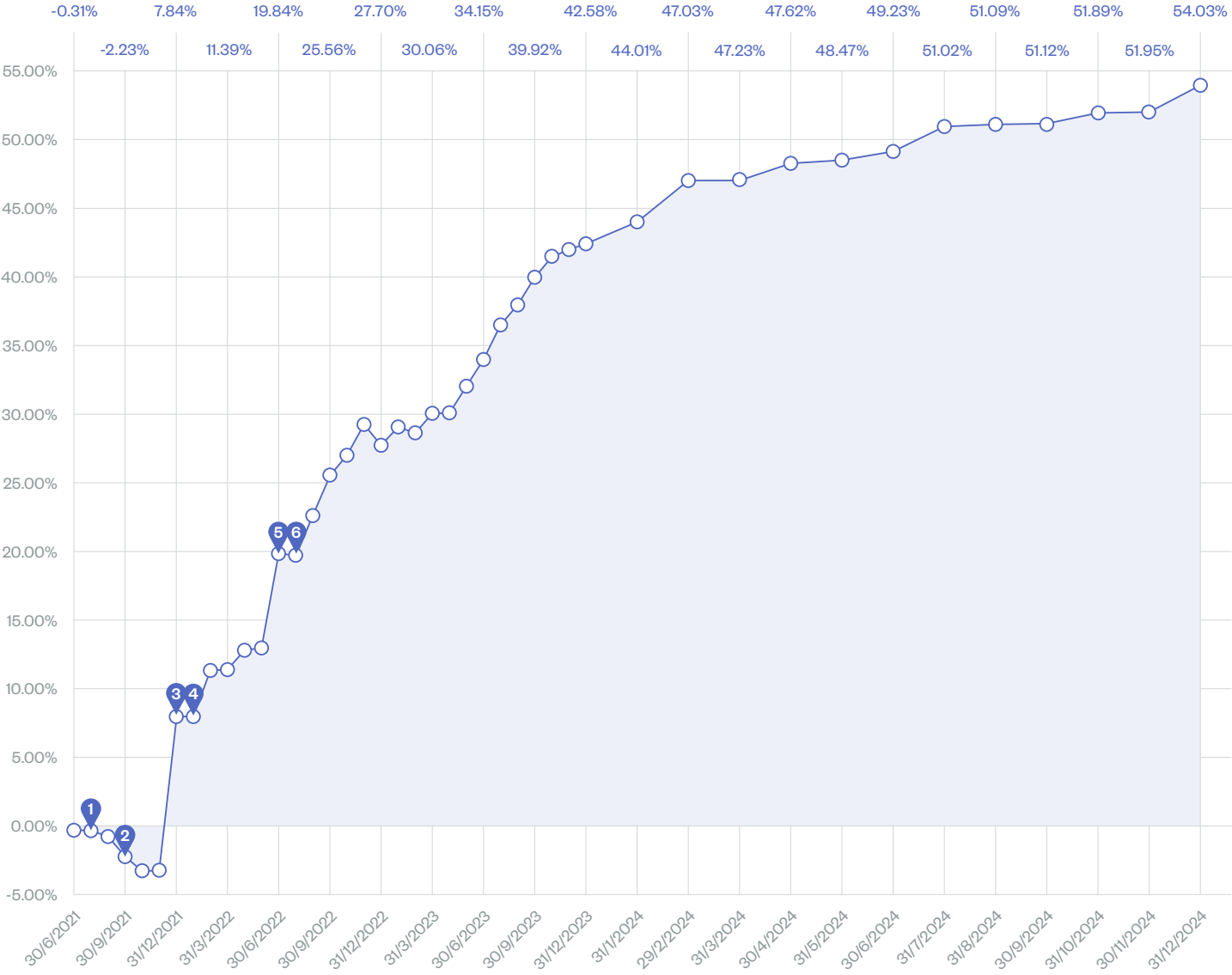
When selecting projects, we invest with a conservative level of indebtedness. Projects must make economic sense on their own. We know from experience that this is the right way to grow property value successfully over the long term.

### Crisis management

Managing investments in crisis situations has always been one of the key pillars of our know-how. Our private equity team is thus able to offer tenants expert assistance in all areas of their businesses.

# NAV development

per Class II investment share for the past two fiscal years and beyond  
(1 July 2021–31 December 2024)



- 1** acquisition of the AL-KO site (DE)
- 2** first CZK billion raised in equity
- 3** acquisition of a portfolio of 5 sites (PL)
- 4** acquisition of Airport Business Center (CZ)
- 5** acquisition of a site in Nučice (CZ)
- 6** acquisition of the Odolena Voda project (CZ)

<b>Investment company</b>	Jet Investment, a. s.
<b>Fund</b>	<b>JET INDUSTRIAL LEASE SICAV, a. s.</b> (hereinafter the "Fund") Subfund: JET INDUSTRIAL LEASE podfond SICAV
<b>Type of fund</b>	Fund for qualified investors SICAV – investment fund with variable share capital Permanent fund structure
<b>Fund commencement</b>	4Q 2020
<b>Management company</b>	Jet Investment, a. s.
<b>Administrator</b>	QI investiční společnost, a. s.
<b>Currency</b>	CZK / EUR
<b>Investment aim and fund focus</b>	<b>The Fund's investment objective is to achieve long-term returns from investment shares of at least 10% p.a. through investing into real estate, primarily through purchases of ownership shares in companies that own real estate assets under long-term lease to creditworthy lessees. The Fund's sector focus will be primarily on investing into industrial properties, typically in the form of sale &amp; leaseback, and possibly other commercial properties, primarily within the Czech Republic but potentially also in the broader region of Central Europe. The Fund may also pursue its own development projects.</b> In making its investments, the Fund may use so-called financial leverage (acquisition financing).
<b>Most common types of investment targets</b>	The Fund will invest especially in the following investment opportunities: a) primarily industrial, but also logistics, and other commercial segments b) long-term leases to creditworthy tenants c) value-adding opportunities to increase return – e.g. redevelopment (conversion, reconstruction, change of use), increasing occupancy rate, renegotiation of leasing conditions, etc. d) development projects e) other opportunistic investments in the market f) distressed assets
<b>Investment horizon</b>	<b>5 years or more</b>
<b>Expected NAV of fund</b>	Upper billions of CZK
<b>Management fee</b>	16% p.a. including administration fee for Class I1 investment shares 1.8% p.a. including administration fee for Class I2 investment shares 1.6% p.a. including administration fee for Class I3 investment shares
<b>Performance fee</b>	Max. 16% if return exceeds 5% p.a. The High Water Mark (HWM) principle is applied in the calculation of the performance fee.
<b>Initial fee</b>	In accordance with the distributor's conditions
<b>Exit conditions</b>	<b>It is not possible to exit the Fund between the 1st and 4th years.</b>
<b>Issue of investment shares</b>	Monthly
<b>Redemption</b>	Redemption must be requested 12 months in advance
<b>NAV calculation</b>	Monthly
<b>Listing on PSE</b>	YES, at the investment company's discretion
<b>Valuation of underlying assets</b>	Real estate – half-yearly by the valuers The Fund – monthly by the administrator Valuation performed by Ernst & Young
<b>Auditor</b>	KPMG
<b>Depository</b>	UCB
<b>Regulator</b>	Czech National Bank

## Contacts

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